

City of Omaha, Nebraska 2016 Summary



OUR CITY

Omaha, founded in 1854, is the largest city in the State of Nebraska. According to Indian legend, the name means "upstream" or "against the current". The U.S. Census Bureau estimates that Omaha has a population of 446,599. The eight-county Metropolitan Statistical Area (MSA) has a population of 895,151 and covers nearly 4,400 square miles. The Greater Omaha MSA grew by 18% between 2000 and 2014. In addition, there are over 1.3 million people that live within a 60-minute drive of Omaha.

GOVERNMENT

Omaha operates with a Mayor-Council form of government. The Mayor and seven-member City Council are both elected to four-year terms. The executive and administrative powers of the City are vested in the Mayor, who is popularly elected on a non-partisan basis. Agreements with Douglas County provide for the sharing of library, information technology, parks, purchasing, printing, mail and 911 services between city and county residents.

VISION

Service and leadership that enriches the community

MISSION

To provide quality service and leadership that maximizes resources and responds to our community's present and future needs.

SHARED GOALS

- Cooperation and Teamwork
- Honesty and Integrity
- Responsiveness and Reliability



Photo courtesy of the Omaha Convention & Visitors Bureau

CURRENT DEMOGRAPHIC INFORMATION

	City
Median Home Price - Omaha	\$133,500
Median Home Price - US	\$176,700
Median Household Income - Omaha	\$48,052
Median Household Income - US	\$53,046
Average Household Income - Omaha	\$66,713
Average Household Income - US	\$70,833
Per Capita Income - Omaha	\$27,165
Median Age	34
Geographical area - sq miles	139.98

*Omaha MSA consists of Douglas, Sarpy, Saunders, Cass and Washington counties in Nebraska and Pottawattamie, Harrison and Mills counties in Iowa. Demographic information provided by the Greater Omaha Chamber of Commerce.

CITY OF OMAHA

Financial Policies

Cash Management and Investment Policies

The Cash Management and Investment Policies are divided into four major components of cash management systems. They are: Cash Flow Forecasting; Cash Mobilization; Bank Relations; and Investment of Idle Surplus Funds.

1. The Cash flow forecast shall, with reasonable accuracy, identify the funds available to pay the costs of government and investable funds remaining thereafter.
2. The cash mobilization shall identify and accelerate deposit flows into the bank coupled with maximizing the disbursement float and minimizing the average daily bank cash balance.
3. The banking relationships shall be maintained in an environment such that the lowest cost for banking services is provided to the taxpayers.
4. The investment of idle surplus funds shall be in accordance with the Investment Policy adopted by the City Council and with authorized state statutes and provide reasonable liquidity in connection with the least default risk and highest rate of return on investments.
5. The investment and management of the City's idle surplus funds shall be monitored and reviewed by the City of Omaha Investment Advisory Committee. The Committee is formed by Executive Order of the Mayor for the City of Omaha.
6. In May 2010, the voters of the City of Omaha approved an amendment to the City Charter authorizing the position of City Treasurer. On June 1, 2010 all treasurer duties that were previously performed by the Douglas County Treasurer were transferred to the City of Omaha Finance Department's Revenue Division.

Reserves and Contingencies

1. The City maintains a Cash Reserve Fund which shall not exceed 8% of General Fund appropriations for the purpose of meeting emergencies arising from: (a) the loss or partial loss of a revenue source; (b) unanticipated expenditures due to a natural disaster or casualty loss; (c) expenditures for the satisfaction of judgments and litigation when the Judgment Levy Fund balance is inadequate; and (d) conditions wherein serious loss of life, health or property is threatened or has occurred. Ordinance #38790, adopted August 24, 2010, requires an appropriation to the Cash Reserve Fund sufficient to increase the end-of-the-year fund balance by 4%.
2. The City's objective for the year-end General Fund budget balance will be a minimum of 1% of annual General Fund revenues carried forward two years.
3. The City maintains a Contingent Liability Fund. The purpose of this fund is to accumulate resources to provide financial assistance in cases of uninsured or under insured casualty losses and settlement of City lawsuits prior to a court judgment. The Contingent Liability Fund is supported by yearly appropriations from the General, Sewer Revenue and Street and Highway Funds. The city also has the option to make transfers from year-end General Fund balances when available.
4. In 1995, the City established the Keno/Lottery Reserve Fund. A \$3 million balance plus 25% of interest earnings annually will be maintained as an appropriation reserve for utilization if the Convention Center Hotel revenues are inadequate to support corresponding debt service.

CITY OF OMAHA

Financial Policies

Accounting, Auditing and Financial Reporting

1. An independent audit of all City funds and accounts will be performed annually by a qualified public accounting firm.
2. Budgets are prepared using the accrual basis of accounting. Revenues are recognized in the accounting period in which they become available and measurable. Expenditures are recognized in the accounting period in which the fund liability is incurred. The City will maintain a budgetary control system and produce quarterly financial reports. For budgetary purposes, the City employs encumbrance accounting which reserves a portion of the applicable appropriation for purchase orders, contracts and other commitments.
3. The City prepares a balanced budget, in which estimated operating revenues plus beginning fund balance are equal to, or exceed, estimated operating expenditures.

Section 5.14 of the Home Rule Charter for the City of Omaha states "The year-end fund balance as of the close of any particular fiscal year shall be applied as general fund revenue in the budget for the fiscal year two years subsequent to that fiscal year."

4. The City will continue to implement accounting procedures which will provide annual financial reports in accordance with Generally Accepted Accounting Principles (GAAP) as outlined in Governmental Accounting, Auditing and Financial Reporting (GAAFR) guidelines.

Debt Management Policies

1. The City will confine long-term borrowing to capital improvements with a useful life of 15 years or greater.
2. The City will issue bonds as proposed in the Capital Improvement Program (CIP) only.
3. The City will maintain cash reserves for general obligation debt and annexation debt of 2% of the outstanding debt or \$2 million, whichever is less. All revenue bonds shall maintain reserves in accordance with the respective bond resolution.
4. The total amount of general obligation bonds outstanding at any time shall not exceed 3.5% of the total actual value of taxable real and personal property in the City.
5. Revenue bonds and interest are payable solely from the revenues of the facility or enterprise for which the bonds were issued and are not general obligation debt of the City.
6. Tax increment debt will be paid solely from the Community Development project tax receipts. The debt repayment schedule shall not exceed 15 years from the date of the initial City Council approval. The debt shall be the obligation and responsibility of the developer and not the City.
7. The City will limit the Redevelopment Debt Service Levy to a maximum of \$.026 per \$100 of valuation as required by State Law.
8. The City will not use derivative products for any type of speculative purpose.
9. The City will forecast annually the cash balance of the Debt Service Fund for a period of 20 years.

CITY OF OMAHA

Financial Policies

In the City of Omaha's fiscal system, the monitoring and control of revenues is a primary concern. The City's primary revenue policy goal is to maintain a diversified revenue system to protect it from possible short-term fluctuations in any of its various revenue sources. To accomplish this, revenues are monitored on a continuous basis to insure that receipts from each revenue source are at maximum levels. An understanding of the economic and legal factors which directly and indirectly affect the level of revenue collections is an important part of the City's revenue policy. The following policies are those which have been utilized throughout this budget document, as they pertain to revenues.

Overall Revenue Policy Objectives

1. A diversified yet stable revenue system will be utilized by the City to protect it from possible short-term fluctuations in any of its revenue sources.
2. The City will, after having considered all possible cost reduction alternatives, explore the possibility of obtaining new or expanded revenue sources as a way to help ensure a balanced budget.
3. Cost recovery revenue sources will be analyzed on an annual basis and modified as necessary to ensure that revenue collections reflect the cost of providing associated City services.
4. The City will actively oppose State and/or Federal legislation which would mandate costs to the City of Omaha without providing or increasing a revenue source to offset those mandated costs. The City will continue lobbying efforts to protect current revenues received from State and Federal sources.
5. The City will follow an aggressive policy of enforcement of revenue regulations and collection of revenues.

Specific Revenue Policy Objectives

Local Property and Sales Tax:

1. The City will attempt to maintain a stable tax base.
2. The local taxing effort of other cities as well as the demand and need for local public services will be major considerations in determining tax rates.

Occupation Taxes and "In Lieu of Tax" Receipts:

1. The City will continue lobbying efforts to protect current revenue sources which are allowed by State and Federal legislation.

Vehicle and State Replacement Taxes:

1. The City will at all times attempt to ensure that it receives its fair share of all State shared revenues.
2. The City will aggressively enforce regulations as they apply to vehicle licensing and registration.

Municipal Enterprises, Cost Recoveries and Other Charges for Services:

1. The rate structure will provide a cost recovery of 100% of the full cost (operating and indirect expenses) of providing the service unless additional City subsidies are required to provide the service to youth, disadvantaged or handicapped groups or to provide economic development.
2. The demand and need for fees and charges for services will be analyzed to determine if the intended purpose of the service is being accomplished.
3. In the determination of rates charged for specific services, rates charged by other public and private organizations for similar services will be a major consideration.
4. All fees and charges will be reviewed annually.

Federal, State and Local Grants:

1. The City will aggressively seek Federal and State matching funds for City projects.
2. The support of private, community and corporate foundation matching funds will be actively solicited projects.

Utility and Enterprise Funds:

1. The Sewer Revenue, Air Quality, Marina, Lewis & Clark Landing, Golf Operations, Tennis Operations, Parking Facilities, Printing Services & Graphics, Omaha Convention Hotel, and City Wide Sports Revenue Funds will be operated as enterprise funds with the objective of being or becoming self-supporting.

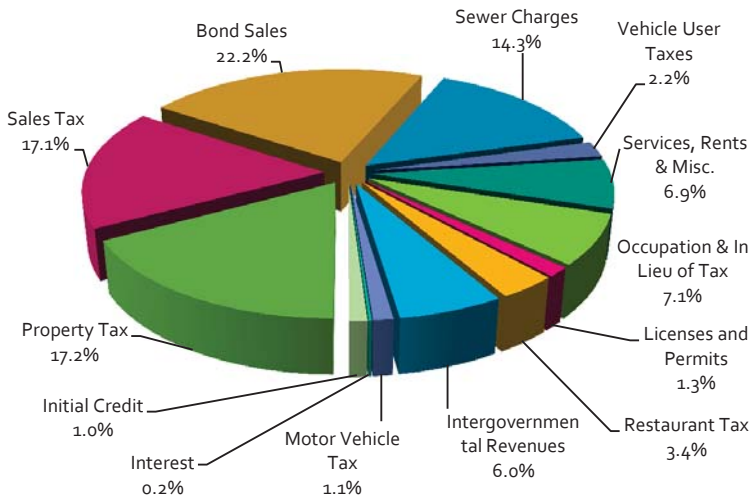
CITY OF OMAHA

Revenues and Appropriations

All Funds

Sources of Revenue

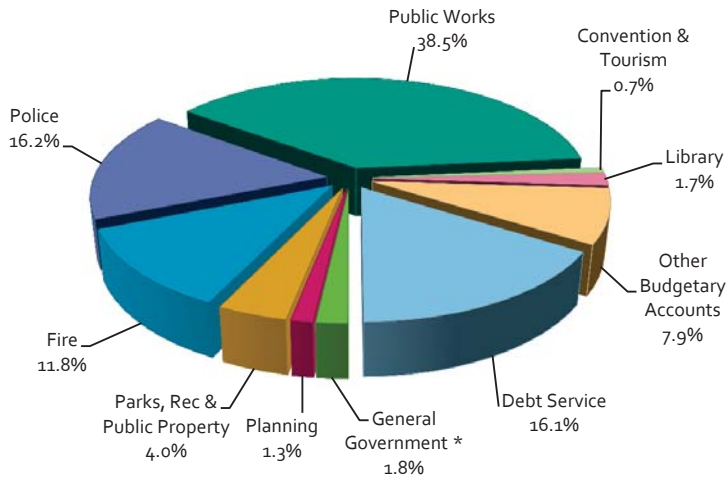
2016 Revenues Sources



Revenue Sources	2015 Budget	2016 Budget
Property Tax	\$ 140,866,730	\$ 149,926,895
Sales Tax	143,762,322	149,425,244
Bond Sales	210,406,590	192,323,596
Sewer Charges	114,963,723	124,723,278
Vehicle User Taxes	19,865,525	19,512,798
Services, Rents & Misc.	63,186,683	60,573,886
Occupation & In Lieu of Tax	57,933,368	62,093,223
Licenses and Permits	10,913,533	11,560,946
Restaurant Tax	29,167,606	29,269,966
Intergovernmental Revenues	49,061,366	52,420,407
Motor Vehicle Tax	9,900,000	10,000,000
Interest	1,509,728	1,604,192
Initial Credit	11,757,311	9,000,000
Total	\$ 863,294,485	\$ 872,434,431

Departmental Appropriations

2016 Appropriations



Departments	2015 Budget	2016 Budget
General Government *	\$ 14,314,712	\$ 15,064,883
Planning	9,426,773	10,374,280
Parks, Rec & Public Property	30,260,101	33,263,055
Fire	93,775,218	97,098,593
Police	130,745,162	133,280,153
Public Works	326,785,097	316,433,470
Convention & Tourism	5,454,499	6,008,460
Library	13,959,541	14,332,664
Other Budgetary Accounts	66,631,658	65,081,141
Debt Service	127,683,598	132,545,189
Total	\$ 819,036,359	\$ 823,481,888

* Mayor's Office, City Council, City Clerk, Law, Human Resources, Human Rights & Relations and Finance

City of Omaha
2016 Appropriated Budget Summary

By Department	Positions		Funding			
	2015	2016	2015 Appropriated	2016 Appropriated	\$ Change	% Change
Mayor's Office	12	12	1,160,212	1,181,798	21,586	1.86%
City Council	14	14	1,236,004	1,269,152	33,148	2.68%
City Clerk	8	8	696,807	713,459	16,652	2.39%
Law	35	35	4,232,927	4,323,166	90,239	2.13%
Human Resources	17	18	2,419,525	2,540,580	121,055	5.00%
Human Rights & Relations	6	9	542,435	874,879	332,444	61.29%
Finance	40	40	4,026,802	4,161,849	135,047	3.35%
Planning	113	123	9,426,773	10,374,280	947,507	10.05%
Police	988	1013	130,745,162	133,280,153	2,534,991	1.94%
Fire	642	657	93,775,218	97,098,593	3,323,375	3.54%
Parks	157	158	30,260,101	33,263,055	3,002,954	9.92%
Convention and Tourism	19	20	5,454,499	6,008,460	553,961	10.16%
Public Works	579	581	326,785,097	316,433,470	(10,351,627)	-3.17%
Library	102	102	13,959,541	14,332,664	373,123	2.67%
Other Budgetary Accounts - Benefits	-	-	25,033,141	24,663,784	(369,357)	-1.48%
Other Budgetary Accounts - Misc	2	2	41,598,517	40,417,357	(1,181,160)	-2.84%
Other Budgetary Accounts - Debt Service	-	-	127,683,598	132,545,189	4,861,591	3.81%
Department Total	2734	2792	819,036,359	823,481,888	4,445,529	0.54%

By Expenditures Category

Employee Compensation	325,189,910	336,312,425	11,122,515	3.42%
Non-Personal Services	280,373,429	290,636,663	10,263,234	3.66%
Capital	213,473,020	196,532,800	(16,940,220)	-7.94%
Expenditures Total	819,036,359	823,481,888	4,445,529	0.54%

By Source of Funds

General	350,254,923	358,876,764	8,621,841	2.46%
Stadium Revenue	3,664,742	3,703,134	38,392	1.05%
Cash Reserve Fund	(750,000)	(350,000)	400,000	-53.33%
Contingent Liability Fund	600,000	500,000	(100,000)	-16.67%
Judgment	1,917,386	1,918,643	1,257	0.07%
City Street Maintenance	28,547,214	20,776,065	(7,771,149)	-27.22%
Street And Highway Allocation	37,251,950	48,458,985	11,207,035	30.08%
Keno Lottery Reserve Fund	30,000	40,000	10,000	33.33%
Interceptor Sewer Construction	1,000,000	1,600,000	600,000	60.00%
Keno/Lottery Proceeds	5,326,902	5,467,916	141,014	2.65%
Library Fines And Fees	450,000	250,000	(200,000)	-44.44%
SID Administrative Fee Revenue	100,000	0	(100,000)	-100.00%
Douglas County Library Supplement	2,548,980	2,100,000	(448,980)	-17.61%
State Turnback Revenue	258,094	245,188	(12,906)	-5.00%
Western Heritage Special Revenue	100,000	75,000	(25,000)	-25.00%
Omaha Convention & Visitors	4,932,896	5,415,193	482,297	9.78%
Storm Water Fee Revenue	2,108,136	1,726,844	(381,292)	-18.09%
Household Hazardous Waste Facility	458,554	507,256	48,702	10.62%
Pedestrian Trail Bridge - Joint Use	99,668	125,000	25,332	25.42%
Development Revenue	225,710	268,518	42,808	18.97%
Technology and Training	526,600	591,450	64,850	12.31%
Debt Service	66,578,449	66,977,221	398,772	0.60%
Redevelopment Debt Service	8,316,897	8,623,152	306,255	3.68%
2014 Transportation	0	11,293,000	11,293,000	0.00%
2010 Transportation	14,139,000	5,169,000	(8,970,000)	-63.44%
2014 Environment	1,020,000	3,484,000	2,464,000	241.57%
2010 Environment	3,885,000	0	(3,885,000)	-100.00%
2010 Parks And Recreation	3,260,000	1,498,000	(1,762,000)	-54.05%
2014 Parks and Recreation	0	1,896,000	1,896,000	0.00%
2014 Public Safety	345,000	2,000,000	1,655,000	479.71%
2010 Public Safety	1,469,000	0	(1,469,000)	-100.00%
2010 Public Facilities	598,000	0	(598,000)	-100.00%
2014 Public Facilities	2,649,000	3,125,000	476,000	17.97%
City Capital Improvement	5,000,000	2,000,000	(3,000,000)	-60.00%
Advanced Acquisition	1,925,000	0	(1,925,000)	-100.00%
Downtown Stadium & Companion Proj	630,000	630,000	-	0.00%
Capital Special Assessment	1,213,000	1,228,000	15,000	1.24%
Service Special Assessment	8,000	8,000	-	0.00%
Sewer Revenue	67,734,299	74,517,705	6,783,406	10.01%
Sewer Revenue Improvements	171,932,000	161,571,000	(10,361,000)	-6.03%
Air Quality Fund	677,221	685,947	8,726	1.29%
Marinas	494,663	458,758	(35,905)	-7.26%
Lewis and Clark Landing	45,108	65,467	20,359	45.13%
Golf Operations	4,413,527	4,587,722	174,195	3.95%
Tennis Operations	283,971	284,242	271	0.10%

Parking Revenue	10,091,362	7,103,652	(2,987,710)	-29.61%
Printing Services And Graphics	452,264	437,274	(14,990)	-3.31%
Omaha Convention Hotel Fund	11,853,154	13,135,038	1,281,884	10.81%
City Wide Sports Revenue	370,689	407,754	37,065	10.00%
Source of Funds Total	819,036,359	823,481,888	4,445,529	0.54%

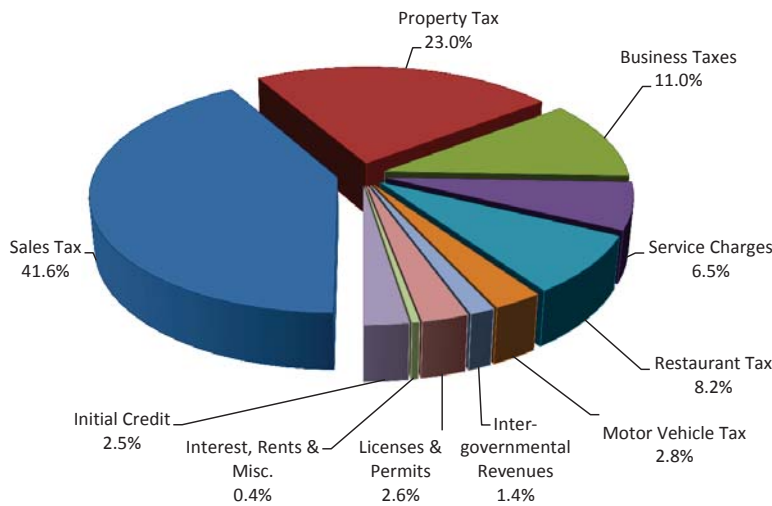
CITY OF OMAHA

Revenues and Appropriations

General Fund

Sources of Revenue

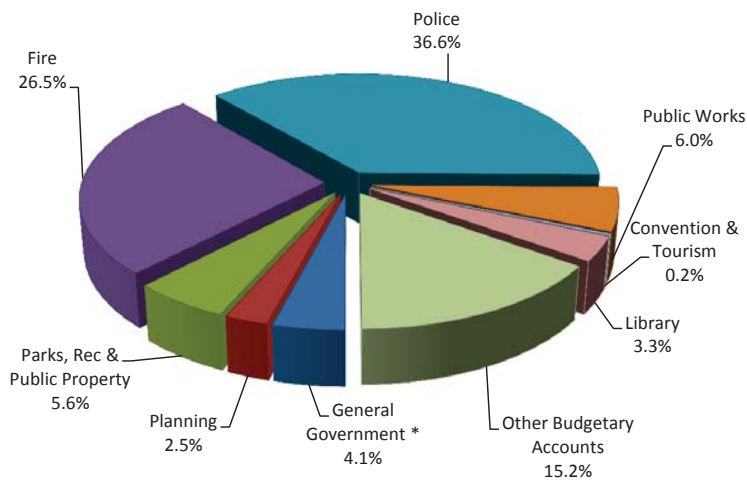
2016 Revenues Sources



Revenue Sources	2015 Budget	2016 Budget
Sales Tax	\$ 143,762,322	\$ 149,425,244
Property Tax	77,649,763	82,640,224
Business Taxes	38,169,459	39,319,590
Service Charges	24,158,511	23,275,414
Restaurant Tax	29,167,606	29,269,966
Motor Vehicle Tax	9,900,000	10,000,000
Intergovernmental Revenues	4,980,218	5,014,180
Licenses & Permits	9,188,533	9,410,946
Interest, Rents & Misc.	1,521,200	1,521,200
Initial Credit	11,757,311	9,000,000
	<u>\$ 350,254,923</u>	<u>\$ 358,876,764</u>

Departmental Appropriations

2016 Appropriations



Departments	2015 Budget	2016 Budget
General Government *	\$ 14,149,818	\$ 14,804,348
Planning	8,299,463	8,984,312
Parks, Rec & Public Property	19,529,511	20,052,888
Fire	91,961,218	95,098,593
Police	126,772,162	131,029,153
Public Works	19,572,369	21,519,202
Convention & Tourism	600,000	800,000
Library	10,930,561	11,942,664
Other Budgetary Accounts	58,439,821	54,645,604
	<u>\$ 350,254,923</u>	<u>\$ 358,876,764</u>

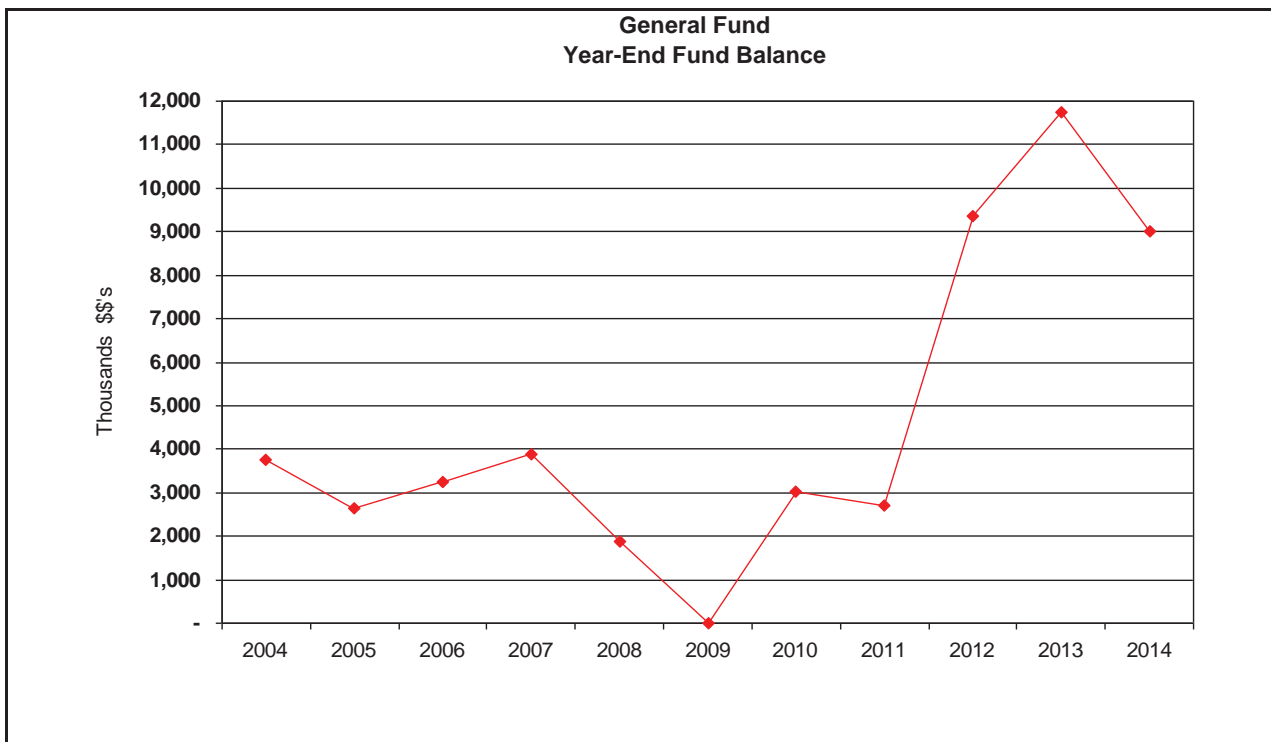
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CITY OF OMAHA

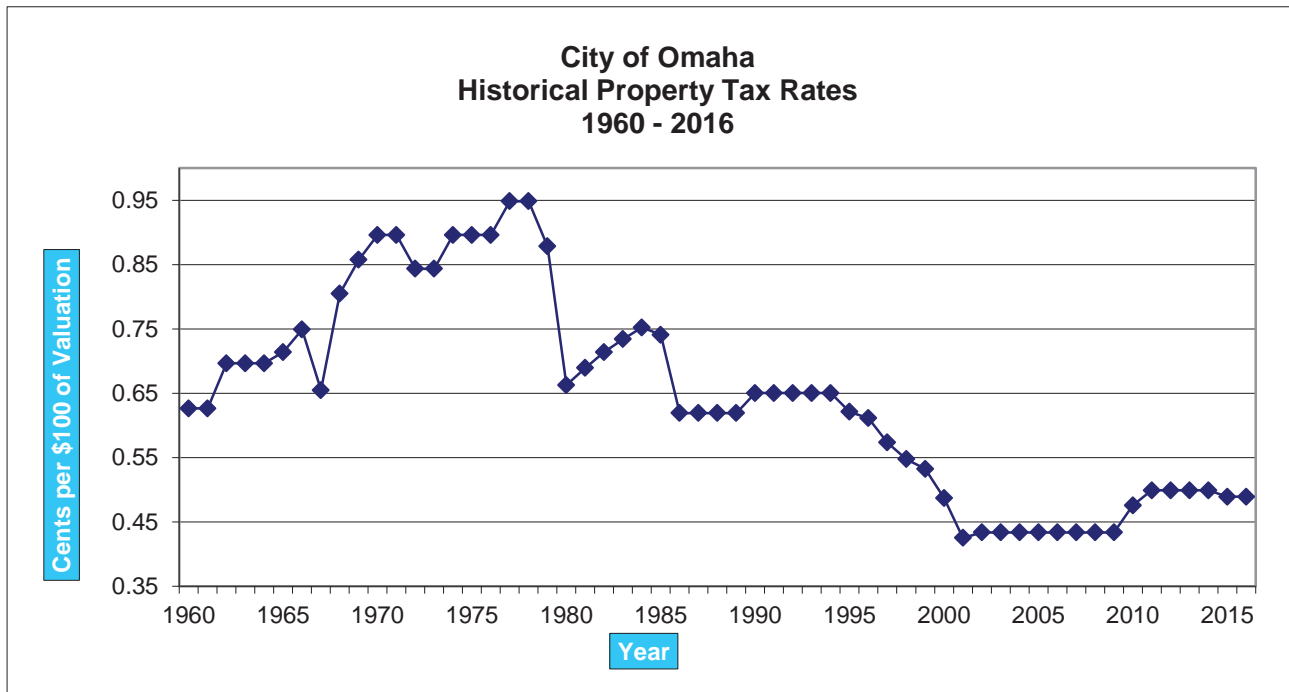
GENERAL FUND TRANSACTIONS
FOR THE YEARS ENDED DECEMBER 31, 2014

Year	Initial Credit	Current Revenue	Total Available	Total Expended	Net Encumbrance Adjustment	Balance Carried Forward
2002	3,730,851	213,054,098	216,784,949	217,467,319	683,703	1,333
2003	2,223,541	219,661,030	221,884,571	221,845,462	450,002	489,111
2004	1,333	226,154,027	226,155,360	224,195,929	1,803,568	3,762,999
2005	489,111	235,048,234	235,537,345	231,305,063	(1,588,454)	2,643,828
2006	3,762,999	242,439,136	246,202,135	241,135,451	(2,407,362)	2,659,322
2007	2,643,828	259,834,927	262,478,755	260,372,368	1,789,723	3,896,110
2008	2,659,322	269,019,103	271,678,425	269,358,687	(446,273)	1,873,465
2009	3,896,110	269,098,283	272,994,393	273,371,758	377,365	-
2010	1,873,465	284,531,967	286,405,432	284,992,902	1,603,249	3,015,778
2011	-	307,298,655	307,298,655	306,893,937	2,309,595	2,714,312
2012	3,015,778	317,058,004	320,073,782	312,194,214	1,480,750	9,360,318
2013	2,714,312	320,753,990	323,468,302	312,437,113	726,122	11,757,311
2014	9,360,317	337,789,443	347,149,760	338,303,717	153,957	9,000,000

The General Fund surplus as of the close of any particular fiscal year shall be applied as General Fund revenue in the budget for the fiscal year two years subsequent to that fiscal year.



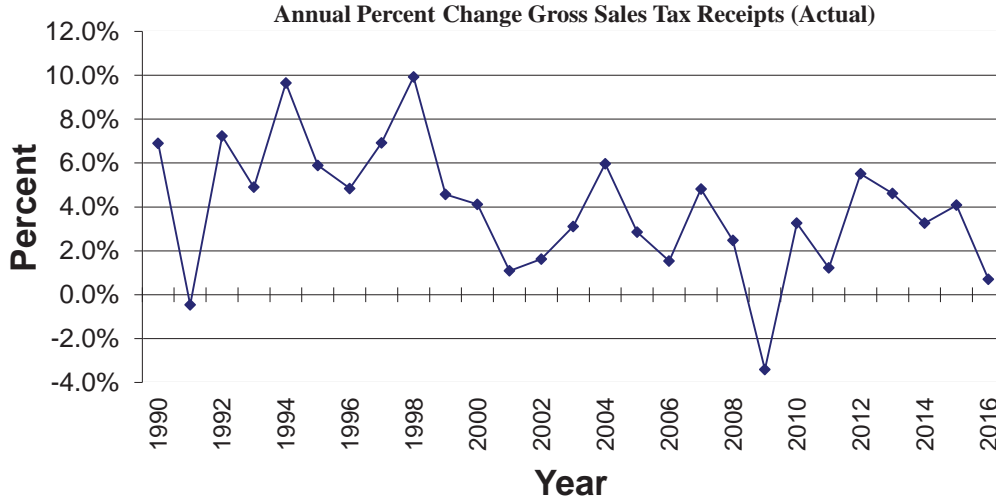
City of Omaha Historical Property Tax Rates



Historical Schedule of Property Tax Rates		
Year	Cents Per \$100 Valuation	Percent Change
2002	43.387	2.03%
2003	43.387	0.00%
2004	43.387	0.00%
2005	43.387	0.00%
2006	43.387	0.00%
2007	43.387	0.00%
2008	43.387	0.00%
2009	43.387	0.00%
2010	47.587	9.68%
2011	49.922	4.91%
2012	49.922	0.00%
2013	49.922	0.00%
2014	49.922	0.00%
2015	48.922	-2.00%
2016	48.922	0.00%

No increase in the property tax levy is included for 2016. In 2010, the property tax levy for the General Fund was increased by 1.8 cents, the Debt Service Fund was increased by 1.7 cents, and the Redevelopment Debt Service Fund was increased by 0.7 cents. In 2011 the property tax levy increased 2.335 cents for the General Fund. In 2015 there was a one cent decrease in the General Fund property tax levy.

City of Omaha Sales Tax Receipts



The City sales tax rate is 1.5 percent. LB775 refunds are the result of state-legislated tax incentives businesses receive by meeting minimum thresholds for employment and investment.

Schedule of Sales Tax Receipts

Year	Gross Sales Tax Receipts	Prior Year % Change	LB 775 Refunds	Net Sales Tax Receipts
1990	\$ 60,058,839	6.9%	\$ (5,229,159)	\$ 54,829,680
1991	59,778,607	-0.5%	(3,083,834)	56,694,773
1992	64,097,314	7.2%	(5,591,881)	58,505,433
1993	67,235,909	4.9%	(6,304,537)	60,931,372
1994	73,716,758	9.6%	(6,840,951)	66,875,807
1995	78,058,833	5.9%	(8,244,381)	69,814,452
1996	81,836,340	4.8%	(9,187,520)	72,648,820
1997	87,500,204	6.9%	(8,686,702)	78,813,502
1998	96,177,566	9.9%	(11,777,708)	84,399,858
1999	100,568,214	4.6%	(9,171,102)	91,397,112
2000	104,709,650	4.1%	(11,148,229)	93,561,421
2001	105,846,630	1.1%	(11,398,782)	94,447,848
2002	107,565,620	1.6%	(12,745,765)	94,819,855
2003	110,910,102	3.1%	(8,496,168)	102,413,934
2004	117,526,998	6.0%	(7,864,766)	109,662,232
2005	120,873,521	2.8%	(7,918,549)	112,954,972
2006	122,721,806	1.5%	(9,087,824)	113,633,982
2007	128,625,275	4.8%	(9,944,289)	118,680,986
2008	131,801,802	2.5%	(10,269,009)	121,532,793
2009	127,301,965	-3.4%	(5,992,039)	121,309,926
2010	131,452,524	3.3%	(5,314,336)	126,138,188
2011	133,058,058	1.2%	(8,122,222)	124,935,836
2012	140,385,259	5.5%	(8,526,213)	131,859,046
2013	146,863,169	4.6%	(12,538,799)	134,324,370
2014	151,645,504	3.3%	(8,886,942)	142,758,562
2015 est.	157,824,945	4.1%	(12,500,000)	145,324,945
2016 est.	158,925,244	0.7%	(9,500,000)	149,425,244

**CITY OF OMAHA
STATEMENT OF BONDED INDEBTEDNESS BY MATURITIES
DECEMBER 31, 2014 AND 2013**

	Year	2014		2013	
		Principal Maturing By Years	Interest Requirements By Years	Principal Maturing By Years	
				Total	
\$					
General obligation bonds:	2014			-	39,870,000
	2015	43,215,000	21,969,303	65,184,303	39,510,000
	2016	42,970,000	20,268,123	63,238,123	39,355,000
	2017	41,210,000	18,528,416	59,738,416	37,810,000
	2018	38,670,000	16,825,770	55,495,770	35,245,000
	2019	37,940,000	15,160,012	53,100,012	34,370,000
	2020	37,330,000	13,474,603	50,804,603	34,020,000
	2021	38,550,000	11,776,407	50,326,407	33,600,000
	2022	37,535,000	10,038,920	47,573,920	32,665,000
	2023	33,295,000	8,296,362	41,591,362	31,085,000
	2024	32,985,000	6,708,739	39,693,739	30,680,000
	2025	31,925,000	5,172,020	37,097,020	29,545,000
	2026	28,715,000	3,627,835	32,342,835	26,745,000
	2027	28,540,000	2,169,978	30,709,978	26,475,000
	2028	7,160,000	1,212,557	8,372,557	5,565,000
	2029	6,420,000	894,208	7,314,208	4,745,000
	2030	5,235,000	603,471	5,838,471	3,555,000
	2031	4,315,000	388,264	4,703,264	2,570,000
	2032	3,200,000	211,013	3,411,013	1,905,000
	2033	1,635,000	90,188	1,725,188	715,000
	2034	920,000	29,900	949,900	-
Total general obligation bonds (1)		<u>501,765,000</u>	<u>157,446,089</u>	<u>659,211,089</u>	<u>490,030,000</u>
Revenue bonds: (2)					
Special Tax Revenue Bonds (3)		34,685,000	10,497,924	45,182,924	37,450,000
Special Obligation Bonds (4)		70,715,000	32,727,386	103,442,386	73,940,000
Highway Allocation Bonds		1,295,000	429,610	1,724,610	1,490,000
Convention Center Hotel Bonds		142,825,000	114,821,953	257,646,953	144,165,000
Sanitary Sewer System Revenue Bonds		413,640,000	293,106,168	706,746,168	293,560,000
		<u>663,160,000</u>	<u>451,583,041</u>	<u>1,114,743,041</u>	<u>550,605,000</u>
Total bonded indebtedness	\$	<u>1,164,925,000</u>	<u>609,029,130</u>	<u>1,773,954,130</u>	<u>1,040,635,000</u>

- (1) As of December 31, 2014, the City Of Omaha has \$126,945,000 general obligation bonds authorized but unissued.
- (2) Revenue bonds, together with the interest thereon, are payable solely from the revenues of the facility or municipal enterprise for which the bonds were issued and are neither general obligations nor general debt of the City.
- (3) These Bonds are supported from a Special Redevelopment Property Tax Levy.
- (4) These Bonds are supported by a variety of revenue sources including Property Tax Revenue, Tax Allocation Revenue, State Cigarette Tax, NRD Miller Park Construction, Douglas County Miller Park Contribution and Land Sales.

**CITY OF OMAHA
GENERAL OBLIGATION DEBT RATIOS
AS OF DECEMBER 31**

Year	Net Direct General Obligation Bonded Debt (2)	Valuation (1)	% of Net Direct General Obligation Bonded Debt to Actual Valuation	Population (3)	Per Capita Net Direct General Obligation Bonded Debt
2008	539,086,219	26,509,935,870	2.03%	438,646	1,228.98
2009	532,339,481	27,077,712,200	1.97%	454,731	1,170.67
2010	509,486,524	26,889,903,480	1.89%	409,850	1,243.10
2011	500,154,602	27,483,461,755	1.82%	416,855	1,199.83
2012	498,105,711	27,913,680,440	1.78%	419,041	1,188.68
2013	474,783,181	27,803,448,875	1.71%	421,570	1,126.23
2014	487,068,966	28,961,164,220	1.68%	446,599	1,090.62

(1) Source: Office of the Douglas County Clerk/Comptroller

(2) Amounts shown above as Direct General Obligation Bonded Debt are net of the fund balance in the Debt Service Fund.

(3) Source: U. S. Census Bureau estimates.

**GENERAL OBLIGATION DEBT MARGIN
December 31, 2014**

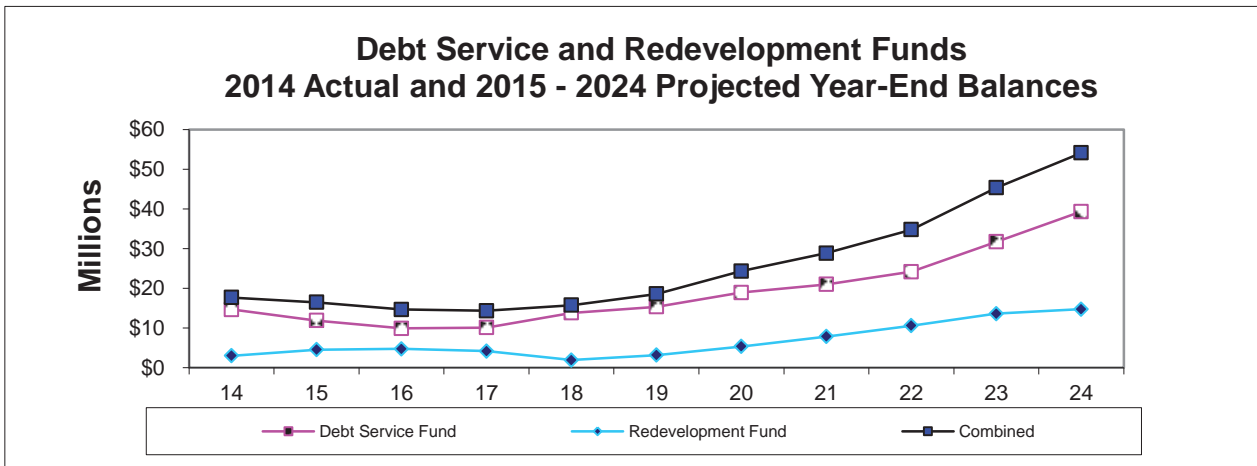
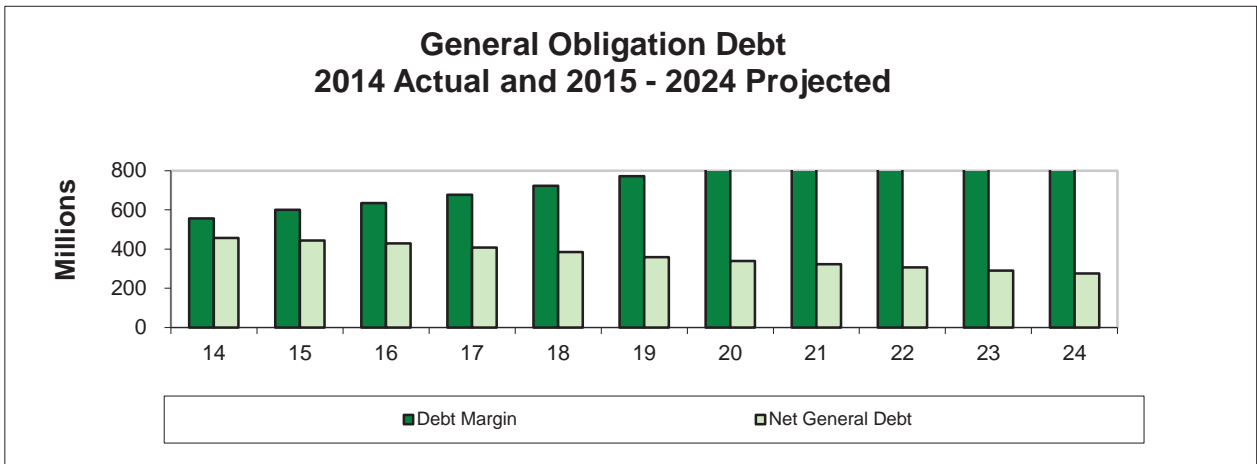
Article V, Section 5.27, City Charter of Omaha, as amended, provides:

"The total amount of general obligation indebtedness outstanding at any time, which shall include bonds issued but shall not include bonds authorized until they are issued, shall not exceed 3.5 percent of the total actual value of taxable real and personal property in the City."

Computation of the general obligation debt as defined in the City Charter, based upon 2014 valuations, is as follows:

Maximum debt limit (3.5% of total actual valuation)		\$ 1,013,640,748
General obligation bonds outstanding	\$ 501,765,000	
Less balance in General Obligation Debt Service Fund, December 31, 2014	14,696,034	487,068,966
General obligation debt margin (1)		\$ 526,571,782

(1) Revenue bond indebtedness, general obligation notes and lease-purchase agreements are not chargeable against the general obligation debt margin. The City of Omaha has no general obligation notes outstanding. Revenue bond indebtedness is set forth on the schedule above and lease-purchase agreements are set forth in the "Debt Service" of Section F.



The City maintains two funds which function as designated debt service funds. The Debt Service Fund services the City's General Obligation Debt and the Redevelopment Debt Service Fund services the City's Special Tax Revenue and Special Obligation Debt. Annually the City forecasts year-end balances in these funds for a period of 20 years. The current forecast includes the following parameters:

1. Annual valuation growth of 3% in 2016, 2% in 2017 and thereafter.
2. A tax collection factor of 100% including prior years collections.
3. The 2015 issuance interest rate at 4%, 2016 at 4.25%, 2017 at 4.5%, 2018 at 4.75%, 2019 and beyond at 5%.
4. Principal amounts issued are projected to be as follows:

Year	Amount
2015	\$32,430,000
2016	\$28,000,000
2017	\$22,720,000
2018	\$22,010,000
2019	\$22,960,000
2020	\$28,180,000
2021	\$32,190,000
2022	\$33,000,000
2023	\$36,000,000
2024	\$39,000,000

**City of Omaha
Capital Improvement / Operating Impact Summary
Transportation**

(all monetary references in thousands)											
Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016-2021 Capital Budget	2016'	2017'	2018'	2019'	2020'	2021'
ZONE A 42nd Street and East											
103	16th Street Mall Improvements	7,800	2.4	<u>Total</u>	<u>5,950</u>	<u>2,950</u>			<u>3,000</u>		
				SB-10	379	379					
				OL	2,500	2,500					
				SB-14	71	71					
				FTB	3,000				3,000		
104	24th Street - "L" Street to Leavenworth Street	1,294		<u>Total</u>	<u>3,500</u>		<u>3,500</u>				
				FA	3,150		3,150				
				SB-14	350		350				
105	26th and "Q" Street Bridge Replacement	12,321		<u>Total</u>	<u>13,775</u>	<u>13,775</u>					
				SB-10	113	113					
				SB-14	2,642	2,642					
				STP-FA	6,020	6,020					
				FA	5,000	5,000					
110	Florence Business District Improvements	500		<u>Total</u>	<u>500</u>	<u>500</u>					
				SB-10	250	250					
				OL	250	250					
111	Harney Street - Market to Midtown	3,500	5.8	<u>Total</u>	<u>2,750</u>	<u>2,750</u>					
				OL	2,750	2,750					
118	North Downtown Riverfront Pedestrian Connector Bridge	5,698		<u>Total</u>	<u>5,698</u>	<u>350</u>		<u>2,597</u>	<u>2,751</u>		
				TAP	2,154			1,000	1,154		
				OL	2,694			1,347	1,347		
				SB-14	850	350		250	250		
119	42nd Street Bridge at C/D Street	5,170		<u>Total</u>	<u>4,470</u>			<u>280</u>	<u>200</u>	<u>3,990</u>	
				SHO	4,470			280	200	3,990	
121	30th Street - Cumming to Ames Ave	4,000		<u>Total</u>	<u>4,000</u>				<u>4,000</u>		
				FTB	4,000				4,000		
122	Jones St: 11th to 13th Street	3,000		<u>Total</u>	<u>3,000</u>					<u>3,000</u>	
				FTB	3,000					3,000	
123	Q Street - 36th to 42nd Street	2,500		<u>Total</u>	<u>2,500</u>					<u>2,500</u>	
				FTB	2,500					2,500	
124	48th St: Q to Harrison Street	5,000		<u>Total</u>	<u>5,000</u>					<u>5,000</u>	
				FTB	5,000					5,000	
ZONE B 42nd Street to 72nd Street											
206	"Q" Street - 44th Street to 60th Street	4,250		<u>Total</u>	<u>4,250</u>				<u>450</u>	<u>3,800</u>	
				SB-14	450				450		
				FTB	3,800					3,800	
207	UNO Arena Street Improvements	6,300		<u>Total</u>	<u>4,100</u>				<u>4,100</u>		
				SB-14	1,561				1,561		
				FTB	2,539				2,539		
208	72nd Street Bridge at "D" Street	1,450		<u>Total</u>	<u>1,450</u>	<u>850</u>			<u>350</u>	<u>250</u>	
				SHO	1,450	850			350	250	
ZONE C 72nd Street West to I-80/680											
301	78th Street - Mercy Road to Pacific Street	3,150		<u>Total</u>	<u>3,171</u>				<u>150</u>	<u>3,021</u>	
				SB-14	150				150		
				FTB	3,021					3,021	

**City of Omaha
Capital Improvement / Operating Impact Summary
Transportation**

(all monetary references in thousands)											
Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016-2021 Capital Budget	2016'	2017'	2018'	2019'	2020'	2021'
302	84th Street - Pacific Street to Harney Street	3,800	1.2	<u>Total</u> SB-10	<u>3,200</u> 3,200	<u>3,200</u> 3,200					
303	84th and Madison Street Bridge Replacement	1,000		<u>Total</u> SB-14	<u>647</u> 647	<u>647</u> 647					
306	108th Street - Madison Street to "Q" Street	6,550		<u>Total</u> SB-10 SB-14 STP-FA	<u>6,181</u> 181 1,055 4,945	<u>906</u> 181 1,055 725	<u>5,275</u>				
309	Crossroad Infrastructure Improvements	2,000		<u>Total</u> TIF	<u>3,000</u> 3,000	<u>3,000</u> 3,000					
310	Crown Point - 72nd to Blair High Rd			<u>Total</u> FTB	<u>4,000</u> 4,000						<u>4,000</u> 4,000
PRESENT DEVELOPMENT ZONE West and North of I-80/680											
402	114th Street - Burke Street to Pacific Street	4,130		<u>Total</u> SB-14 STP-FA	<u>4,838</u> 968 3,870		<u>100</u> 20 80	<u>4,738</u> 948 3,790			
403	120th Street - West Maple Road to Fort Street	11,854		<u>Total</u> SB-14 STP-FA	<u>11,230</u> 2,246 8,984		<u>1,500</u> 300 1,200	<u>9,730</u> 1,946 7,784			
404	132nd and Pacific Street Intersection Improvements	2,000		<u>Total</u> SB-14 OL	<u>2,025</u> 525 1,500	<u>25</u> 25	<u>2,000</u> 500 1,500				
408	156th Street - Pepperwood Drive to Corby Street Phase 2: 156th St-Pepperwood Dr. to Corby St and Blondo St-160th to 155th St.	10,512		<u>Total</u> SB-10 SB-14 STP-FA	<u>10,099</u> 125 1,893 8,081	<u>625</u> 125	<u>9,474</u> 1,893 7,581				
409	168th Street - West Center Road to "Q" Street	9,400		<u>Total</u> SB-14 STP-FA	<u>8,879</u> 1,776 7,103		<u>352</u> 71 281	<u>8,527</u> 1,705 6,822			
410	168th Street - West Center Road to Poppleton Avenue	5,650		<u>Total</u> SB-14 STP-FA	<u>5,909</u> 1,182 4,727	<u>424</u> 85 339	<u>5,485</u> 1,097 4,388				
411	Harrison Street - 147th Street to 157th Street	1,305		<u>Total</u> SB-14 FTB	<u>3,089</u> 2,435 654	<u>536</u> 536	<u>539</u> 539	<u>338</u> 338	<u>1,022</u> 1,022		<u>654</u> 654
415	Elkhorn Business District Improvements	500		<u>Total</u> OL	<u>500</u> 500	500	500				
416	192nd & Dodge Street Interchange	15,000		<u>Total</u> FTB OL	<u>15,000</u> 1,000 14,000					<u>15,000</u> 1,000 14,000	
417	168th Street - Dodge to Blondo	16,383		<u>Total</u> OL	<u>16,383</u> 16,383	<u>1,185</u> 1,185	<u>948</u> 948	<u>2,400</u> 2,400	<u>11,850</u> 11,850		
418	168th Street - Blondo to Maple	10,037		<u>Total</u> OL	<u>10,037</u> 10,037	<u>817</u> 817		<u>653</u> 653	<u>400</u> 400		<u>8,167</u> 8,167
419	132nd and Center	1,820		<u>Total</u> SB-14 STP-FA	<u>1,820</u> 182 1,638	<u>220</u> 22 198	<u>1,600</u> 160 1,440				

**City of Omaha
Capital Improvement / Operating Impact Summary
Transportation**

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016-2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
420	192nd and Center	4,424		<u>Total</u> SB-14 FTB	<u>4,424</u> 120 4,304			<u>120</u> 120	<u>300</u> 300	<u>567</u> 567	<u>3,437</u> 3,437
421	156th: Pacific to Dodge	9,314		<u>Total</u> SB-14 FTB	<u>9,314</u> 120 9,194			<u>120</u> 120	<u>194</u> 194	<u>400</u> 400	<u>8,600</u> 8,600
422	114th St - Pacific to W. Center Rd	6,000		<u>Total</u> FTB	<u>6,000</u> 6,000				<u>6,000</u> 6,000		
423	168th Street - "V" to Harrison St	4,500		<u>Total</u> FTB OL	<u>4,500</u> 2,500 2,000					<u>4,500</u> 2,500 2,000	
424	Fort Street - 123rd to 132nd	11,000		<u>Total</u> FTB	<u>11,000</u> 11,000						<u>11,000</u> 11,000
CITY-WIDE PROJECTS											
502	Bridge Replacement and Reconstruction	Ongoing		<u>Total</u> SB-14 FTB	<u>5,940</u> 3,940 2,000	<u>1,040</u> 1,040	<u>900</u> 900	<u>1,000</u> 1,000	<u>1,000</u> 1,000	<u>1,000</u> 1,000	<u>1,000</u> 1,000
503	City of Omaha Bicycle Parking Program	Ongoing		<u>Total</u> SB-14 FTB	<u>36</u> 24 12	<u>6</u> 6	<u>6</u> 6	<u>6</u> 6	<u>6</u> 6	<u>6</u> 6	<u>6</u> 6
504	Complete Street Corridor Study	Ongoing		<u>Total</u> SB-14 FTB	<u>600</u> 400 200	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100
505	Green Streets Master Plan Implementation	990		<u>Total</u> SB-14 FTB	<u>990</u> 660 330	<u>165</u> 165	<u>165</u> 165	<u>165</u> 165	<u>165</u> 165	<u>165</u> 165	<u>165</u> 165
506	Major Intersection Improvements	Ongoing		<u>Total</u> SB-14 FTB	<u>6,034</u> 4,034 2,000	<u>1,100</u> 1,100	<u>934</u> 934	<u>1,000</u> 1,000	<u>1,000</u> 1,000	<u>1,000</u> 1,000	<u>1,000</u> 1,000
507	Major Street Curb and Inlet Replacement Program	Ongoing		<u>Total</u> SB-14 FTB	<u>5,434</u> 3,634 1,800	<u>1,000</u> 1,000	<u>834</u> 834	<u>900</u> 900	<u>900</u> 900	<u>900</u> 900	<u>900</u> 900
508	Neighborhood Curb and Inlet Rehabilitation Program	Ongoing		<u>Total</u> SB-10 SB-14 FTB	<u>5,934</u> 1,000 2,934 2,000	<u>1,000</u> 1,000	<u>934</u> 934	<u>1,000</u> 1,000	<u>1,000</u> 1,000	<u>1,000</u> 1,000	<u>1,000</u> 1,000
509	Priority Streetscape Corridors-Downtown	Ongoing		<u>Total</u> SB-14 FTB OL	<u>1,950</u> 1,170 600 180	<u>330</u> 300 30	<u>330</u> 300 30	<u>300</u> 270 30	<u>330</u> 300 30	<u>330</u> 300 30	<u>330</u> 300 30
510	Sidewalks & ADA Ramps	Ongoing		<u>Total</u> SB-14 FTB SPA	<u>2,700</u> 1,200 600 900	<u>450</u> 300 150	<u>450</u> 300 150	<u>450</u> 300 150	<u>450</u> 300 150	<u>450</u> 300 150	<u>450</u> 300 150
511	Street Improvement Capital	Ongoing		<u>Total</u> SB-14 FTB	<u>2,015</u> 1,315 700	<u>300</u> 300	<u>350</u> 350	<u>315</u> 315	<u>350</u> 350	<u>350</u> 350	<u>350</u> 350

**City of Omaha
Capital Improvement / Operating Impact Summary
Transportation**

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016-2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
512	Street Improvement Districts	Ongoing		<u>Total</u>	<u>3,438</u>	<u>650</u>	<u>670</u>	<u>658</u>	<u>670</u>	<u>670</u>	<u>120</u>
				SB-14	448	100	120	108	120		
				FTB	240				120	120	
				SPA	2,750	550	550	550	550		
513	Traffic Calming Program	Ongoing		<u>Total</u>	<u>1,450</u>	<u>200</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>
				SB-14	950	200	250	250	250		
				FTB	500				250	250	
514	Traffic Control Center	Ongoing	90	<u>Total</u>	<u>14,375</u>	<u>3,125</u>	<u>3,250</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>
				SB-14	2,075	625	650	400	400		
				FTB	800				400	400	
				STP-FA	11,500	2,500	2,600	1,600	1,600	1,600	1,600
515	Traffic Signal Installation	Ongoing		<u>Total</u>	<u>3,634</u>	<u>700</u>	<u>534</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>
				SB-14	2,434	700	534	600	600		
				FTB	1,200				600	600	
516	Citywide Safety Projects			<u>Total</u>	<u>1,800</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>
				SB-10	300	300					
				SB-14	900		300	300	300		
				FTB	600				300	300	
517	Infrastructure Rehabilitation Program	Ongoing		<u>Total</u>	<u>9,034</u>	<u>600</u>	<u>434</u>	<u>500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>
				SB-14	2,034	600	434	500	500		
				FTB	7,000				2,000	2,500	2,500

**City of Omaha
Capital Improvement / Operating Impact Summary
Environmental**

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016-2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
MISSOURI RIVER WATERSHED											
102	Missouri River Flood Levee Maintenance and Repairs	Ongoing		<u>Total</u>	<u>6,592</u>	<u>2,692</u>	<u>700</u>	<u>700</u>	<u>700</u>	<u>700</u>	<u>1,100</u>
				SEB-14	4,992	2,192	700	700	700	700	
				FEB	1,100						1,100
				OL	500	500					
LITTLE PAPIILLION CREEK WATERSHED											
201	Cole Creek Channel Improvements-69th & Military to 77th & Cass St.	3,000		<u>Total</u>	<u>2,820</u>					<u>2,820</u>	
				SEB-14	146					146	
				FEB	1,324					1,324	
				OL	1,350					1,350	
202	Cole Creek Flood Mitigation	Ongoing		<u>Total</u>	<u>1,750</u>				<u>750</u>		<u>1,000</u>
				SEB-14	500				500		
				FEB	750						750
				OL	500				250		250
WEST PAPIILLION CREEK WATERSHED											
401	Hell Creek Channel Restoration	3,250		<u>Total</u>	<u>592</u>	<u>592</u>					
				SEB-14	592	592					
402	206th & W Maple/North Main Circle Sewer Improvements			<u>Total</u>	<u>884</u>		<u>884</u>				
				SEB-14	884		884				
CITY-WIDE PROJECTS											
501	Capital Asset Replacement Program	Ongoing	31.6	<u>Total</u>	<u>131,324</u>	<u>8,504</u>	<u>4,658</u>	<u>6,214</u>	<u>15,728</u>	<u>64,651</u>	<u>31,569</u>
				SRI	131,324	8,504	4,658	6,214	15,728	64,651	31,569
502	Channel Rehabilitation Program	Ongoing		<u>Total</u>	<u>3,133</u>	<u>250</u>	<u>350</u>	<u>1,043</u>	<u>430</u>	<u>360</u>	<u>700</u>
				SEB-14	2,433	250	350	1,043	430	360	
				FEB	700						700
503	Combined Sewer Overflow Control Implementation	Ongoing	1,826	<u>Total</u>	<u>740,973</u>	<u>141,374</u>	<u>151,236</u>	<u>143,496</u>	<u>88,533</u>	<u>130,912</u>	<u>85,422</u>
				SRI	740,973	141,374	151,236	143,496	88,533	130,912	85,422
504	Combined Sewer Separation Program Phase II	Ongoing		<u>Total</u>	<u>61,849</u>	<u>8,504</u>	<u>10,959</u>	<u>11,299</u>	<u>11,649</u>	<u>12,010</u>	<u>7,428</u>
				SRI	61,849	8,504	10,959	11,299	11,649	12,010	7,428
505	Local Neighborhood Storm Sewer Improvements	Ongoing		<u>Total</u>	<u>600</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
				SEB-14	500	100	100	100	100	100	
				FEB	100						100
506	Papillion Creek Interceptor Sewer	Ongoing		<u>Total</u>	<u>9,600</u>	<u>1,600</u>	<u>1,600</u>	<u>1,600</u>	<u>1,600</u>	<u>1,600</u>	<u>1,600</u>
				ISCF	9,600	1,600	1,600	1,600	1,600	1,600	1,600
507	Sanitary Sewer Construction	Ongoing		<u>Total</u>	<u>715</u>	<u>115</u>	<u>120</u>	<u>120</u>	<u>120</u>	<u>120</u>	<u>120</u>
				SPA	715	115	120	120	120	120	120
508	Sewer Reconstruction/ Rehabilitation	Ongoing		<u>Total</u>	<u>20,679</u>	<u>3,189</u>	<u>3,288</u>	<u>3,390</u>	<u>3,495</u>	<u>3,603</u>	<u>3,714</u>
				SRI	20,679	3,189	3,288	3,390	3,495	3,603	3,714

City of Omaha
Capital Improvement / Operating Impact Summary
Environmental

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016-2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
509	Storm Sewer Improvements in Conjunction with Neighborhood Paving Districts	Ongoing		Total	600	100	100	100	100	100	100
				SEB-14	500	100	100	100	100		
				FEB	100					100	
510	Storm Water Management Utility Program	Ongoing		Total	2,500	250	350	450	550	350	550
				SEB-14	1,950	250	350	450	550	350	
				FEB	550					550	

**City of Omaha
Capital Improvement / Operating Impact Summary
Parks and Recreation**

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016- 2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
ZONE A 42nd Street and East											
103	Gene Leahy Mall Rehabilitation	150		<u>Total</u> PRB-14	<u>100</u> 100	<u>100</u> 100					
104	Hanscom Park Rehabilitation	400		<u>Total</u> PRB-10	<u>200</u> 200	<u>200</u> 200					
107	Levi Carter Park Renovation	950		<u>Total</u> PRB-10	<u>200</u> 200	<u>200</u> 200					
109	Spring Lake Park Renovations	50		<u>Total</u> PRB-10	<u>50</u> 50	<u>50</u> 50					
110	Riverfront Trail IV	1,345		<u>Total</u> PRB-10 FA OL	<u>1,045</u> 125 795 125	<u>1,045</u> 125 795 125					
PRESENT DEVELOPMENT ZONE West and North of I-80/680											
403	Saddlebrook Aquatic Center	1,000		<u>Total</u> PRB-14 FPRB	<u>1,000</u> 402 598			<u>100</u> 100	<u>900</u> 302 598		
CITY-WIDE PROJECTS											
501	Community Park Rehabilitation	Ongoing		<u>Total</u> PRB-10 PRB-14 FPRB	<u>2,200</u> 164 1,636 400	<u>300</u> 164 136	<u>350</u> 350	<u>450</u> 450	<u>300</u> 300	<u>400</u> 400	<u>400</u> 400
502	Green Streets Master Plan	Ongoing		<u>Total</u> PRB-10 PRB-14	<u>115</u> 25 90	<u>25</u> 25	<u>15</u> 15	<u>25</u> 25		<u>50</u> 50	
503	Linear Trail Corridors	Ongoing		<u>Total</u> PRB-10 PRB-14 FPRB	<u>600</u> 100 400 100	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100	<u>100</u> 100
504	Neighborhood Park Renovations	Ongoing		<u>Total</u> PRB-14 FPRB	<u>1,775</u> 1,525 250	<u>325</u> 325	<u>350</u> 350	<u>350</u> 350	<u>250</u> 250	<u>250</u> 250	<u>250</u> 250
505	Outdoor Park Facilities Construction/Renovation	Ongoing		<u>Total</u> PRB-10 PRB-14 FPRB	<u>1,649</u> 249 1,100 300	<u>249</u> 249	<u>250</u> 250	<u>350</u> 350	<u>200</u> 200	<u>300</u> 300	<u>300</u> 300
506	Park Roads and Parking Lots Renovation	Ongoing		<u>Total</u> PRB-14 FPRB	<u>1,875</u> 1,525 350	<u>275</u> 275	<u>300</u> 300	<u>350</u> 350	<u>250</u> 250	<u>350</u> 350	<u>350</u> 350
507	Parks and Recreation Major Buildings Rehabilitation Program	Ongoing		<u>Total</u> PRB-14 FPRB	<u>3,700</u> 2,253 1,447	<u>550</u> 550	<u>602</u> 602	<u>658</u> 658	<u>443</u> 443	<u>697</u> 697	<u>750</u> 750

**City of Omaha
Capital Improvement / Operating Impact Summary
Parks and Recreation**

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016- 2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
508	Public Art Rehabilitation	Ongoing	<u>Total</u>	<u>75</u>	<u>10</u>	<u>10</u>	<u>15</u>		<u>25</u>	<u>15</u>	
			PRB-14	60	10	10	15	25			
			FPRB	15					15		
509	Suburban Park Master Plan Development (Dam Site 15A)	Ongoing	<u>Total</u>	<u>800</u>		<u>400</u>	<u>400</u>				
			PRB-14	800		400	400				
510	Swimming Pool Rehabilitation	Ongoing	<u>Total</u>	<u>950</u>	<u>150</u>	<u>150</u>	<u>200</u>	<u>150</u>	<u>150</u>	<u>150</u>	
			PRB-10	150	150						
			PRB-14	650		150	200	150	150		
			FPRB	150						150	
511	Recreational Courts	Ongoing	<u>Total</u>	<u>120</u>		<u>20</u>	<u>20</u>	<u>20</u>	<u>30</u>	<u>30</u>	
			PRB-14	90		20	20	20	30		
			FPRB	30						30	
512	Trails and Park Sidewalks	Ongoing	<u>Total</u>	<u>1,525</u>	<u>275</u>	<u>200</u>	<u>300</u>	<u>200</u>	<u>300</u>	<u>250</u>	
			PRB-14	1,275	275	200	300	200	300		
			FPRB	250						250	
513	Trail Bridge Inspections and Rehabilitations	Ongoing	<u>Total</u>	<u>225</u>	<u>35</u>	<u>35</u>	<u>35</u>	<u>35</u>	<u>50</u>	<u>35</u>	
			PRB-10	35	35						
			PRB-14	155		35	35	35	50		
			FPRB	35						35	
514	Tree Planting	Ongoing	<u>Total</u>	<u>750</u>	<u>130</u>	<u>130</u>	<u>130</u>	<u>130</u>	<u>130</u>	<u>100</u>	
			PRB-10	100	100						
			PRB-14	400		100	100	100	100		
			FPRB	100						100	
			OL	150	30	30	30	30	30		
515	Sports Facilities	Ongoing	<u>Total</u>	<u>630</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>70</u>	<u>130</u>	<u>130</u>	
			PRB-10	100	100						
			PRB-14	400		100	100	70	130		
			FPRB	130						130	
516	Golf Course Rehabilitation	Ongoing	<u>Total</u>	<u>650</u>	<u>100</u>	<u>100</u>	<u>150</u>	<u>100</u>	<u>100</u>	<u>100</u>	
			PRB-14	550	100	100	150	100	100		
			FPRB	100						100	
517	Americans with Disabilities Act (ADA) Renovations	Ongoing	<u>Total</u>	<u>1,300</u>	<u>225</u>	<u>225</u>	<u>225</u>	<u>200</u>	<u>225</u>	<u>200</u>	
			PRB-14	1,100	225	225	225	200	225		
			FPRB	200						200	

**City of Omaha
Capital Improvement / Operating Impact Summary
Public Safety**

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016- 2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
102	Medic Units	Ongoing		<u>Total</u> PSB-14	<u>1,036</u> 1,036		<u>1,036</u> 1,036				
103	New Engines (Pumpers)	Ongoing	60	<u>Total</u> PSB-14 FPSB	<u>5,942</u> 3,281 2,661	<u>2,000</u> 2,000			<u>1,875</u> 1,281 594		<u>2,067</u> 2,067
104	New Trucks	Ongoing		<u>Total</u> PSB-14	<u>1,780</u> 1,780			<u>1,780</u> 1,780			
105	Fire / Medic Apparatus			<u>Total</u> FPSB	<u>2,146</u> 2,146					<u>2,146</u> 2,146	
107	Public Safety Training Center Tactical Village			<u>Total</u> FPSB	<u>664</u> 664					<u>664</u> 664	

**City of Omaha
Capital Improvements / Operating Impact Summary
Public Facilities**

Project Number	Project	Total Project Cost	Operating Budget Impact	Source of Funds	2016-2021 Capital Budget	(all monetary references in thousands)					
						2016'	2017'	2018'	2019'	2020'	2021'
PARKS, RECREATION AND PUBLIC PROPERTY PROJECTS											
201	Auditorium Support Facilities Infrastructure	Ongoing		<u>Total</u>	<u>4,000</u>	<u>4,000</u>					
				TIF	2,500	2,500					
				RDB	1,500	1,500					
202	Convention Center Hotel Capital Improvements	Ongoing		<u>Total</u>	<u>4,500</u>	<u>750</u>	<u>750</u>	<u>750</u>	<u>750</u>	<u>750</u>	<u>750</u>
				HRF	4,500	750	750	750	750	750	750
203	Park Maintenance Facility Rehabilitation	500		<u>Total</u>	<u>300</u>		<u>300</u>				
				PFB-14	300		300				
PUBLIC SAFETY - FIRE DEPARTMENT PROJECTS											
303	Fire Station #31			<u>Total</u>	<u>5,000</u>				<u>5,000</u>		
				FPFB	5,000				5,000		
309	Fire Station #53			<u>Total</u>	<u>5,000</u>						<u>5,000</u>
				FPFB	5,000						5,000
PUBLIC SAFETY - POLICE DEPARTMENT PROJECTS											
304	Police Administration HQ Property Acquisition	14,949		<u>Total</u>	<u>68,000</u>				<u>68,000</u>		
				FPFB	28,000				28,000		
				OL	40,000				40,000		
308	Emergency Response Unit (ERU)/ Bomb Squad Building	1,000		<u>Total</u>	<u>1,000</u>				<u>1,000</u>		
				FPFB	1,000				1,000		
PUBLIC WORKS PROJECTS											
401	Parking Garage Renovations	Ongoing		<u>Total</u>	<u>1,250</u>	<u>450</u>	<u>160</u>	<u>160</u>	<u>160</u>	<u>160</u>	<u>160</u>
				PFF	1,250	450	160	160	160	160	160
CITY-WIDE PROJECTS											
502	City-Wide Building Renovations/System Replacements	Ongoing		<u>Total</u>	<u>17,800</u>	<u>1,100</u>	<u>1,100</u>	<u>1,400</u>	<u>1,400</u>	<u>6,400</u>	<u>6,400</u>
				PFB-14	4,175	1,100	1,100	1,400	575		
				FPFB	13,625				825	6,400	6,400
503	Southwest Omaha Public Facilities	8,069		<u>Total</u>	<u>3,075</u>	<u>1,775</u>	<u>1,300</u>				
				PFB-14	3,075	1,775	1,300				
505	Homeless Day Shelter	9,920		<u>Total</u>	<u>9,670</u>	<u>4,960</u>	<u>4,710</u>				
				PFB-14	250	250					
				OL	9,420	4,710	4,710				

**LEGEND
SOURCE OF FUNDS**

2010 Street & Highway Bonds	SB-10	Federal Aid	FA
2014 Street & Highway Bonds	SB-14	Federal Aid- Surface Transportation Program	STP-FA
Future Street & Highway Bonds	FTB	General Fund	GEN
2010 Sewer Bond	SEB-10	General Fund Lease-Purchase	GF(L-P)
2014 Sewer Bond	SEB-14	Hotel Revenue Fund	HRF
Future Sewer Bond	FEB	Interceptor Sewer Connection Fee	ISCF
2010 Park & Recreation Bonds	PRB-10	Other Local Assistance	OL
2014 Park & Recreation Bonds	PRB-14	Park Development Fund	PDF
Future Park & Recreation Bonds	FPRB	Parking Facility Revenue Fund	PFRF
2010 Public Safety Bonds	PSB-10	Parking Facility Fund	PFF
2014 Public Safety Bonds	PSB-14	Redevelopment Bond	RDB
Future Public Safety Bonds	FPSB	Sewer Revenue Improvement	SRI
2010 Public Facility Bonds	PFB-10	Special Assessments	SPA
2014 Public Facility Bonds	PFB-14	Street & Highway Allocation	SHA
Future Public Facility Bonds	FPFB	Street & Highway Operating Fund	SHO
Advance Acquisition	AA	Transportation Alternative Fund	TAP
American Recovery and Reinvestment Act	ARRA	Transportation & Community & System Preservation	TCSPS
Community Develop Block Grant	CDBG	TIF (Tax Increment Financing) Fund	TIF
Energy Efficiency Conservation Block Grant	EECBG		

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